A Division of S&P Global

S&P/ASX Indices Consultation on the Implementation of BHP's Potential Unification – Results

SYDNEY, JANUARY 12, 2022: S&P Dow Jones Indices ("S&P DJI") has conducted a <u>consultation</u> with market participants on the implementation of the potential unification of BHP Group Limited (XASX: BHP) and BHP Group Plc (XLON: BHP) within the S&P/ASX Indices.

S&P DJI will upweight BHP in the S&P/ASX Indices at the full float-adjusted market capitalization ("FMC") weight all at once, effective prior to the open of trading on January 31, 2022, subject to the unification receiving the necessary shareholder, regulatory, and final court approvals.

During the consultation, which closed on December 31, 2021, S&P DJI received a variety of feedback. In its decision, S&P DJI considered the range of responses it received, as well as the expected liquidity of BHP around the event and the potential impact of index-related actions already announced by other global index providers, among various other factors.

For more information about S&P Dow Jones Indices, please visit www.spglobal.com/spdji.

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S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500[®] and the Dow Jones Industrial Average[®]. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

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